



TIGER LEASING GROUP

RECORDATION NO. 7525 ^E Filed & Recorded

APR 29 1977 - 12 20 PM

INTERSTATE COMMERCE COMMISSION

7-1198060

Date: APR 29 1977

Fee \$ 10

ICC Washington, D. C.

Secretary
Interstate Commerce Commission
Washington, D.C. 20423

Re: Section 20c Filing: Supplement ("Supplement")
dated as of April 15, 1977 to Equipment
Mortgage Agreement ("Agreement") dated as of
May 1, 1974, by and between North American
Car Corporation (the "Company") and Harris
Trust and Savings Bank, as Trustee

Dear Mr. Secretary:

Enclosed for recording under Section 20c of the Interstate Commerce Act are four executed counterparts of the above described Supplement. The Agreement was recorded with the Interstate Commerce Commission at 3:15 P.M. on May 31, 1974, and was assigned recordation number 7525.

Under the Agreement, the Company mortgages the equipment as in accordance with the Agreement.

The general description of the equipment which the Supplement subjects to the terms of the Agreement is as stated in the attachment to the Supplement.

Also enclosed is a check, payable to the Interstate Commerce Commission, in the amount of \$10.00 as the recording fee for the Supplement.

Pursuant to the Commission's rules and regulations for the recording of certain documents under Section 20c of the Interstate Commerce Act, you are hereby requested to duly file two of the enclosed counterparts for record in your office and to return the remaining copies, together with the Secretary's Certificate of Recording, to the messenger making this delivery.

If you have any questions, please contact me.

Very truly yours,

[Signature]

RAN:ddes

Enc: (documents/check)

FILED
APR 29 1977
FEE OFFICE
ICC

ROGER A. NOBACK
VICE PRESIDENT—LAW

NORTH AMERICAN CAR CORPORATION

222 SOUTH RIVERSIDE PLAZA • CHICAGO, ILLINOIS 60606 U.S.A. • (312) 648-4105 • TELEX 25-5222

Lance D. Hornsby

Interstate Commerce Commission
Washington, D.C. 20423

OFFICE OF THE SECRETARY

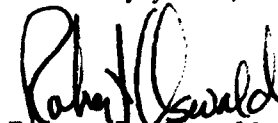
April 29, 1977

**Mr. Roger Noback
North American Car Corporation
222 South Riverside Plaza
Chicago, IL 60606**

Dear **Mr. Noback:**

The enclosed document(s) was recorded pursuant to the
provisions of Section 20(c) of the Interstate Commerce Act,
49 U.S.C. 20(c), on **4-29-77** at **12-:20 PM** ,
and assigned recordation number(s) **7525 D & E.**

Sincerely yours,


Robert L. Oswald
Secretary

Enclosure(s)

RECORDATION NO. 7525-^F Filed & Recorded

APR 29 1977 - 12 20 PM

INTERSTATE COMMERCE COMMISSION

Supplement To Equipment Mortgage

The Equipment Mortgage Agreement ("Equipment Mortgage") dated as of May 1, 1974, by and between North American Car Corporation ("North American") and Harris Trust & Savings Bank an Illinois Corporation ("Bank") as Trustee is hereby amended as of April 15, 1977 by this supplemental mortgage ("Supplemental Mortgage") to cause the equipment described on Exhibit A attached hereto (except such equipment as is expressly listed as excluded on such exhibit) to be added to such mortgage so that the Equipment Mortgage Agreement constitutes a First Mortgage Lien on such equipment. Except as amended herein the Equipment Mortgage as from time to time previously amended shall remain in full force and effect.

The equipment described on Exhibit A constitutes the equipment subject to the North American Car Corporation Equipment Trust (Second 1961 Series) at the time of its termination.

NORTH AMERICAN CAR CORPORATION

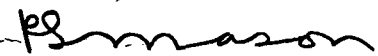
ATTEST:

Ant 
Secretary

By 
Vice President

HARRIS TRUST AND SAVINGS BANK,
AS MORTGAGEE

ATTEST:

pg 
Assistant Secretary

By 
Vice President

STATE OF ILLINOIS)
)
COUNTY OF COOK) SS:

On this 28th day of APRIL, 1977, before me personally appeared R. S. STAM, to me personally known who being by me duly sworn, says that he is a VICE PRESIDENT of Harris Trust and Savings Bank, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledges that the execution of the foregoing instrument was the free act and deed of said corporation.

Lorette C. Seay
Notary Public

(Seal)

My Commission Expires: NOVEMBER 29, 1980

STATE OF ILLINOIS)
)
COUNTY OF COOK) SS:

On this 28 day of April, 1977, before me personally appeared Robert B. Appenheimer to me personally known, who being by me duly sworn says that he is a Vice President of NORTH AMERICAN CAR CORPORATION, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

David M. Helander
Notary Public

(Seal)

My Commission Expires: 5-6-78

See Exhibit A
(Second 1961 Series)

V
Number Description

Excluding the following cars

100 Class RSM 40-foot, 50-ton refrigerator cars, Serial Numbers 10080 to 10179, both inclusive.

10089, 10093, 10105, 10138, 10140, 10150, 10161, 10162, 10174

28 Class FC 85-foot flat cars, Serial Numbers 7023 to 7049, both inclusive, and 12000 to 12002, both inclusive.

7027, 7028, 7029, 7030, 7031, 7033, 7034, 7035, 7038, 7039, 7040, 7041, 7042, 7045, 7046, 7047

11 Class FC 89-foot flat cars, Serial Numbers 13000 to 13010, both inclusive.

13003

8 Class FCS 89-foot flat cars, Serial Numbers 13500 to 13507, both inclusive.

38052

30 Class LO 90-ton covered hopper cars, Serial Numbers 38050 to 38064, both inclusive, and 40020 to 40034, both inclusive.

31614

5 Class LO 70-ton covered hopper cars, Serial Numbers 31611 to 31615, both inclusive.

8 Class 103W, 50-ton tank cars, 6,000 gallon capacity, Serial Numbers 6404, 6405, 6406, and 25850 to 25854, both inclusive.

9 Class 103W, 50-ton tank cars, 8,000 gallon capacity, Serial Numbers 18280 to 18288, both inclusive.

18286

20 Class 111A100W, 50-ton tank cars, 8,000 gallon capacity, Serial Numbers 19315 to 19334, both inclusive.

10 Class 105A500W, 70-ton tank cars, 10,000 gallon capacity, Serial Numbers 27000 to 27099, both inclusive.

7

See

<u>Number</u>	<u>Description</u>
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Excluding the following cars

24 Class 111A100W1, 70-ton tank cars, 10,000 gallon capacity, Serial Numbers 19647 to 19670, both inclusive.

20 Class 111A100W3, 70-ton tank cars, 12,000 gallon capacity, Serial Numbers 19425 to 19444, both inclusive.

19429

2 Class 103W, 90-ton tank cars, 19,000 gallon capacity, Serial Numbers 26005 and 26006.

15 Class 111A100W6, 90-ton tank cars, 19,000 gallon capacity, Serial Numbers 28000 to 28014, both inclusive.

28000, 28001, 28002, 28003, 28004, 28005, 28006, 28007, 28008, 28009, 28010, 28011, 28012, 28013, 28014

21 Class 111A100W1, 90-ton tank cars, 20,000 gallon capacity, Serial Numbers 24007 to 24009, both inclusive, 24503 to 24505, both inclusive, and 21154 to 21168, both inclusive.

21154, 21165

5 Class 111A100W4, 90-ton tank cars, 20,000 gallon capacity, Serial Numbers 26500 to 26504, both inclusive.

35 Class 111A100W1, 70-ton tank cars, 21,000 gallon capacity, Serial Numbers 21900 to 21934, both inclusive.

21913

See 1-101 101-101

EXCLUDING THE FOLLOWING CARS

<u>Replacing Car Numbers</u>	<u>Description</u>
✓ NATX/TR 28021 to 28033 both inclusive	100 ton 19,000 gallon capacity tank cars

28029

NHIX/LO 80088 to 80091 both inclusive; 80094 to 80098 both inclusive; 80100 to 80120 both inclusive; 80122 to 80127 both inclusive; 80129 to 80139 both inclusive	70 ton 2,003 cubic foot capacity covered hopper cars
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80102, 80103, 80111, 80125

<u>Car Numbers</u>	<u>Description of Cars</u>
31224 to 31229, both inclusive,	70-ton 2003 cubic foot capacity covered hopper cars
30067	70-ton 2003 cubic foot capacity covered hopper car
31195 to 31199, both inclusive	70-ton 2003 cubic foot capacity covered hopper cars
31235 to 31248, both inclusive, and 31250 to 31254, both inclusive	70-ton 2003 cubic foot capacity covered hopper cars

31227, 21229

31195, 31198

<u>Replacing Car Numbers</u>	<u>Description</u>
8113, 8115	Class 103W, 50 ton, 8,000 gallon capacity tank cars
8116	Class 103W, 50 ton, 8,000 gallon capacity tank car
8117	Class 103W, 50 ton, 8,000 gallon capacity tank car

<u>Replacement Car Number</u>	<u>Description</u>
31535 to 31538 both inclusive	Class LO, 2,003 cu. ft. 70 ton, Covered Hopper cars
31539, 31540, 31542 and 31543	Class LO, 2,003 cu. ft., 70 ton Covered Hopper cars
31093	Class LO, 2,003 cu. ft., 70 ton, Covered Hopper car

Car Numbers

Description
of Cars

Excluding the following cars

31200 to 31204,
both inclusive,
and 31206 to 31217,
both inclusive

70-ton 2003 cubic
foot capacity
covered hopper cars

31200,
31214, 31217, 31215

Replacement Car
Numbers

Description

31383 to 31385
inclusive

Class LO, 70 Ton, 2003 cubic foot
covered hopper cars

31385

Replacement Car
Number

Description

LUNX 4853

Class LU, 70 Ton, 4397 Cu.Ft. Cap.
All Door

NADX 3214

Class RS, 50 Ton, 3065 Cu.Ft. Cap.
Refrigerator

Serial
Number

Description

1868

Class IIIA100W1, 20,000 ton 100,000
gallon capacity tank car

1876

Class ARAIII, 80 ton 5,000 gallon capacity
tank car

1919

Class IIIA100W1, 21,000 ton 100,000
gallon capacity tank car

1928

Class SM, 1,753 ton 40 ft. stock car

1940

Class ARAIII, 80 ton 4,000 gallon capacity
tank car

1980

Class ARAIII, 80 ton 5,000 gallon capacity
tank car

Car Numbers

Description of
Cars

37100

70-ton 3500 cubic foot
capacity covered hopper
cars built by Thrall
Car Manufacturing Co.

38065

100-ton 3500 cubic foot
capacity covered hopper
car built by American
Car & Foundry Division of
ACF Industries Inc.